

So Ordered.

Dated: October 23rd, 2019



Frederick P. Corbit

**Frederick P. Corbit
Bankruptcy Judge**

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UNITED STATES BANKRUPTCY COURT

IN AND FOR THE EASTERN DISTRICT OF WASHINGTON

In re:

No.: 18-01857-FPC11

**EDWARD A. DAWSON & MARCIA A.
MEADE, d/b/a DAWSON & MEADE, P.S.,**

Chapter 11

Debtors.

FINDINGS OF FACT

THIS MATTER coming before the Court for hearing upon the issues raised by Debtors' request for confirmation of Debtors' First Amended Plan of Reorganization, filed herein on May 17, 2019, under docket number 225, as amended and modified by Debtors' Amendment to First Amended Plan [ECF 294] (the "Plan"), and based upon the evidence produced, the Court now makes the following:

FINDINGS OF FACT

1. The Debtors' Plan was submitted to Creditors and other parties in interest;

Findings of Fact-1

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1 2. That the Plan has been accepted in writing by the creditors and equity
2 security holders whose acceptance is required by law; and

3 3. That the provisions of Chapter 11 of the United States Code have been
4 complied with and the Plan has been proposed in good faith and not by any means
5 forbidden by law; and

6 4. That (a) each holder of a claim or interest has accepted the Plan or will
7 receive or retain under the Plan property of a value, as of the effective date of the Plan,
8 that is not less than the amount that such holder would receive or retain if the Debtors
9 were liquidated under Chapter 7 of the Code on such date, or (b) the Plan does not
10 discriminate unfairly, and is fair and equitable with respect to each class of claims or
11 interests that is impaired under, and has not accepted the Plan; and

13 5. All payments made or promised by the Debtors or by a person issuing
14 securities or acquiring property under the Plan or by any other person for services or for
15 costs and expenses in, or in connection with, the Plan and incident to the case, have been
16 fully disclosed to the Court and are reasonable and are hereby approved, or, if to be fixed
17 after confirmation of the Plan, will be subject to approval of the Court; and

19 6. Confirmation of the Plan is not likely to be followed by the liquidation, or the
20 need for further financial reorganization of the Debtors, or (b) if the Plan is a plan of
21 liquidation, the Plan sets a time period in which liquidation will be accomplished, and
22 provides for the eventuality that the liquidation is not accomplished in that time period;

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25 Findings of Fact-2

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7. Pursuant to the Plan, the following acts or events constitute substantial consummation of the Plan: sixty (60) days following Confirmation, provided that Debtors have paid all installments provided by this Plan to be paid within that time.

8. Creditors were given Notice of Confirmation and no objections thereto were made, or if made, have been withdrawn, resolved or overruled; and

9. It is proper that the Plan be confirmed, subject to the following:

a. The provisions marked a, b, c, and d of Confirmation Order are reasonable, proper, and are approved.

//END OF ORDER///

PRESENTED BY:

SOUTHWELL & O'ROURKE, P.S.

BY:/s/ Dan O'Rourke

DAN O'ROURKE, WSBA #4911
Attorneys for Debtors

Findings of Fact-3

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